

Policy and Procedure Document Template				
Program/Dept:		Document Category:	Add category document is to reside in	
Developed by:	(position title, group, committee)	Original Approval Date:	(Mon/Year)	
Approved by:	(position title, group, committee)	Reviewed Date:	(Mon/Year)	
Review Frequency:	#? year	Revised Date:	(Mon/Year)	

<sup>\*\*\*</sup>Refer to the Development and Management of Policy and Procedures document\*\*\*

# **Purpose**

Answers the question, why the policy and procedure exists?

#### Scope

Answers the question, to whom does the policy apply?

# **Policy**

Answers the question, what is to be done, what does the policy hopes to accomplish? A policy guides actions and decision making while maintaining discretion Includes statements of committed to quality and translates the organizational values

#### **Procedure**

Answers the question, how the policy will be implemented? Like a recipe it outlines the steps to comply with the policy

#### **Supplies**

Incorporate if valid

# **Safety Precautions**

Incorporate if valid

### Roles/Responsibilities

Incorporate if valid

#### **Definitions**

Incorporate if valid

To enhance readability of document potential to move key definitions to front of document 3-5 max

If several definitions use an Appendix e.g. "see Appendix A"

#### **Related Documents**

List Halton Healthcare Services policies or procedures related to the document

# **Key Words**

Include 3 - 5 words not listed in the document title

# **Clinical Policy-Procedure Template**

Review	List position titles	
Signed	ed by	
Title		
Appen	ndices Incorporate if valid	
Refere	rences APA format	